AVIRVOX LABS

The Participation Layer for the Global Media Economy

CORPORATE WHITEPAPER

VERSION 1.0 | 2026

PEOPLE
CONTENT
CAPITAL
A MORE OPEN MEDIA ECONOMY

VERSION 1.0 | 2026

02 | IMPORTANT NOTICE

IMPORTANT INFORMATION AND DOCUMENT STATUS

This whitepaper is provided for informational purposes only. It sets out Avirvox Labs' vision, strategy, technology approach, token economics, planned developments and associated risks. It does not constitute investment advice, an offer to sell, or a solicitation to buy any securities or tokens in any jurisdiction.

NOT AN OFFER

This document does not constitute an offer to sell, or a solicitation of an offer to buy, any securities or tokens. Any future token sale will be made only pursuant to definitive documentation and in accordance with applicable laws and regulations

FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements regarding our strategy, plans, objectives, market opportunity and future development. These statements are based on current expectations and are subject to significant risks and uncertainties. Actual results may differ materially.

DOCUMENT STATUS

This is Version 1.0 (2026) of the Avirvox Labs whitepaper. The content is subject to change and may be updated, amended or replaced at any time without notice. The latest version will always be available on our official website.

NO INVESTMENT ADVICE

The information in this document is not investment, financial, legal, tax or other advice. You should conduct your own due diligence and consult your own professional advisors before making any investment or participation decisions.

RISKS

Participation in the AVX ecosystem involves significant risks, including technology, regulatory, market, operational and execution risks. Please review Section 15 – Security, Compliance and Material Risks for a detailed discussion.

JURISDICTIONAL RESTRICTIONS

The AVX token and any future token are not intended for, and may not be available to, persons in certain jurisdictions, including where such offering, purchase or use would be unlawful or require additional regulatory approvals.

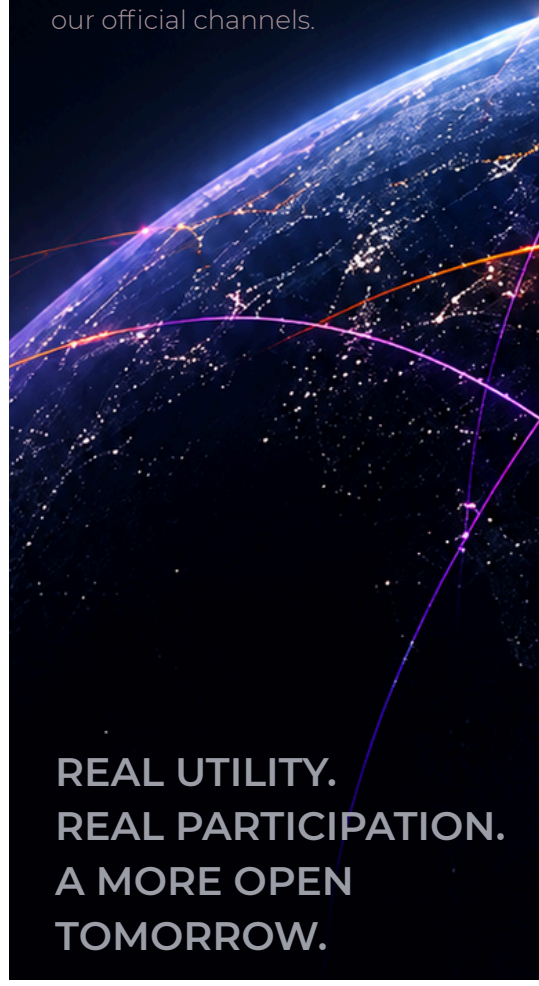
By reading this document, you acknowledge that you have read, understood and agree to be bound by these important notices and the disclaimers described in this whitepaper

Transparency builds stronger ecosystems.

Inform yourself
Read, research and ask questions.

Assess your risk
Only participate if you understand the risks.

Stay updated
Refer to the latest version on our official channels.



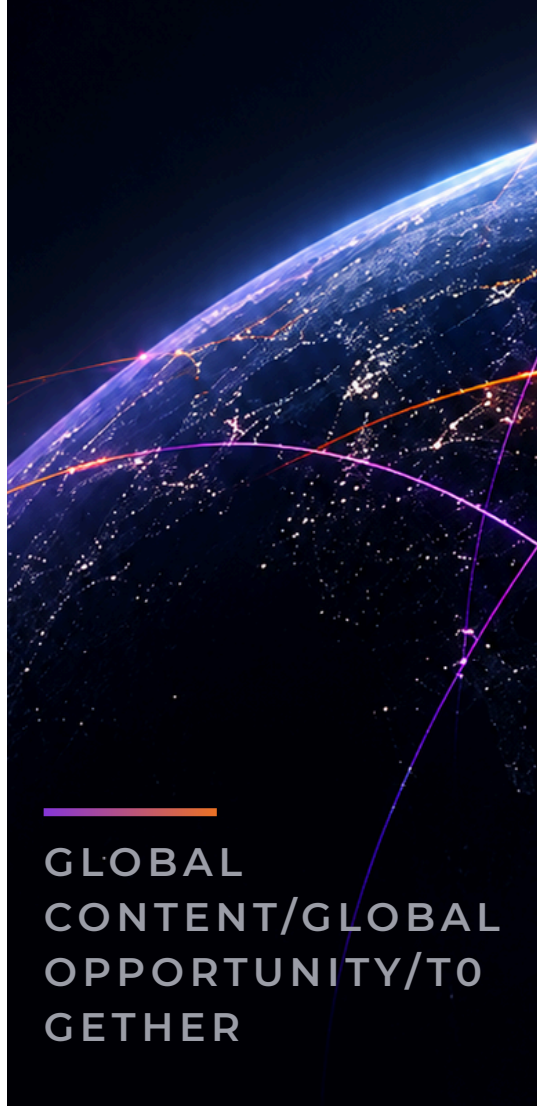
03 TABLE OF CONTENTS

A COMPLETE GUIDE TO AVIRVOX LABS AND THE AVX ECOSYSTEM

01	COVER	Avirvox Labs Whitepaper
02	IMPORTANT NOTICE	Important Information and Document Status
03	CONTENTS	Table of Contents
04-05	SECTION 01	Executive Summary
06	SECTION 02	Media Creation Is Expanding Faster Than Enterprise Control
07	SECTION 03	The Avirvox Ecosystem: Distinct Roles, Connected Strategy
08-09	SECTION 04	Avirvox Inc.: The Enterprise Media Lifecycle Platform
10	SECTION 05	Product Architecture and Long-Term Defensibility
11	SECTION 06	Healthcare & Life Sciences as the Initial Commercial Beachhead
12	SECTION 07	Commercial Model and Go-to-Market Strategy
13	SECTION 08	Avirvox Labs: The Participation Layer for the Global Media Economy
14-15	SECTION 09	AVX Utility: Phased Activation Around Real Activity
16	SECTION 10	AVX Supply, Allocation and Vesting Framework
17	SECTION 11	Token Sale Structure and Participant Framework
18	SECTION 12	Use of Proceeds and Treasury Discipline
19	SECTION 13	Execution Roadmap and Readiness Gates
20-21	SECTION 14	Leadership, Corporate Governance and Labs–Inc. Boundaries
22–23	SECTION 15	Security, Compliance and Material Risks
24	CONCLUSION	Participation Built Around Real Economic Activity

Real participation creates a more open media economy

PEOPLE · CONTENT · CAPITAL



04 SECTION 01

EXECUTIVE SUMMARY

A NEW PARTICIPATION LAYER FOR A GLOBAL MEDIA ECONOMY.

Avirvox Labs is building the participation layer for the multilingual video economy, connecting people, content and capital through a transparent, utility-driven ecosystem. We enable a more open, accessible and fairly shared media economy where global audiences, creators and communities can participate in the growth of digital media, supported by real-world use cases and a sustainable token economy.

Avirvox Inc. is the enterprise product company, building the multilingual video lifecycle platform for global industries, starting with Healthcare & Life Sciences and Medical Technology. Avirvox Labs and Avirvox Inc. have distinct but complementary roles that together drive adoption, usage and long-term value for the AVX ecosystem.

OUR PURPOSE

REAL PARTICIPATION. REAL IMPACT.

We believe language should not limit access to knowledge, opportunity or human potential. Avirvox Labs exists to unlock participation in a global media economy through technology, community and aligned incentives.

KEY HIGHLIGHTS

LARGE AND GROWING MARKET

Global demand for video content is accelerating, driven by AI, localization and cross-border distribution.

CLEAR UTILITY

AVX is designed to support phased ecosystem utility, including eligible creator tools, marketplace activity, contributor programs and limited ecosystem participation as relevant readiness conditions are met.

COMPLEMENTARY ENTITIES

Avirvox Inc. builds the enterprise platform. Avirvox Labs enables community participation through the AVX token.

RESPONSIBLE GROWTH

A phased go-to-market strategy, transparent token model, strong governance and a focus on real economic activity over speculation.

OUR VISION

A more open, accessible and valuable media economy, where anyone can participate, create, contribute and benefit

PEOPLE.
CONTENT.
CAPITAL.

05 | SECTION 01

EXECUTIVE SUMMARY (continued)

FROM GLOBAL CHALLENGE TO REAL-WORLD SOLUTIONS

Avirvox Labs is built on a simple idea: language should connect people, not limit them. By combining AI, a clear utility model and community participation, we aim to unlock real value from the world's video content and create a more inclusive, accessible and sustainable media economy.

This whitepaper outlines our market opportunity, ecosystem design, AVX tokenomics, go-to-market strategy, execution roadmap and key risks. It is designed to provide participants, partners and the broader community with a clear and concise understanding of the Avirvox Labs ecosystem.

OUR STRATEGIC PILLARS:

People
Empower creators, communities and businesses globally.

Technology
Leverage AI and scalable infrastructure to remove language barriers.

Utility
Drive real demand through practical use cases and ecosystem incentives.

Sustainability
Build for long-term value with responsible growth and governance.

THE ROAD AHEAD:

1. **Validate**
Launch core infrastructure and early partnerships.

2. **Technology**
Drive real usage and ecosystem participation.

3. **Scale**
Expand across industries, languages and geographies.

4. **Create Lasting Value**
A more open, resilient and globally connected media economy.

OUR MISSION

A MORE INCLUSIVE MEDIA ECONOMY

Enable global access to knowledge, opportunity and creativity through language agnostic video technology and community participation.

OUR VALUES

ACCESS
Break language barriers.

EMPOWERMENT
Create opportunities for creators and communities.

TRANSPARENCY
Fair and responsible participation.

SUSTAINABILITY
Long-term value over short-term speculation.

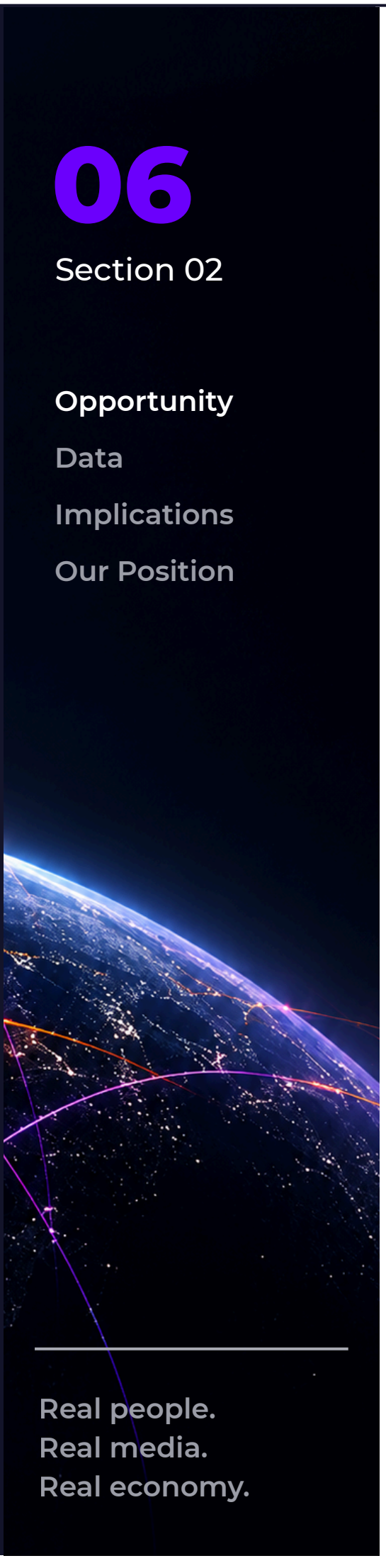
OUR COMMITMENT

Real utility. Real participation. A real global impact

PEOPLE.
CONTENT.
CAPITAL.

06
Section 02

Opportunity
Data
Implications
Our Position



06 | Section 02

MEDIA CREATION IS EXPANDING FASTER THAN ENTERPRISE CONTROL

The global surge in AI tools, creator platforms and decentralized distribution is increasing the volume, velocity and value of media. But enterprise infrastructure, rights management and economic models have not kept pace

303M
CREATORS GLOBALLY
More than 165M creators joined the creator economy between 2020 and 2022.
Source: Adobe Future of Creativity Study

19.9%
DIGITAL VIDEO CONTENT CAGR
Projected global digital video content market growth, 2025–2030.

Source: Technavio, 2026

US$1.06T
PROJECTED MARKET GROWTH
Forecast incremental growth in the global digital video content market, 2025–2030.

Source: Technavio, 2026

A GROWING GAP

Content supply is compounding, but rights, attribution and distribution remain fragmented. This creates inefficiencies for creators, brands and investors, and an opportunity for new infrastructure

GLOBAL DIGITAL VIDEO CONTENT - GROWTH OUTLOOK
2025–2030

19.9%
PROJECTED CAGR

US$1.06T
PROJECTED MARKET GROWTH



Sources: Adobe Future of Creativity Study; Technavio Digital Video Content Market 2026–2030.

07 | SECTION 03

DISTINCT ROLES, CONNECTED STRATEGY

Avirvox is a coordinated ecosystem designed to align enterprise innovation, real-world utility and broad participation. Each layer plays a distinct role, working together to scale technology, adoption and long-term value.

AVIRVOX INC.

Enterprise product company

- Builds and operates enterprise-grade products and infrastructure
- Drives real world adoption and commercial growth
- Generates sustainable revenue and ecosystem demand

AVIRVOX LABS

Participation layer

- Coordinates ecosystem development and community participation
- Bridges enterprise products with user incentives
- Supports ecosystem governance, research and strategic initiatives

AVX

Utility token

- Utility token Designed to support eligible access, incentives and value exchange as ecosystem utility activates.
- Intended for approved ecosystem services and participation programs.
- Aligns participants, customers and partners through shared economic growth

Different functions. Unified ecosystem

Innovation at scale	Real-world utility	Broad participation	A more open global economy

SECTION 04

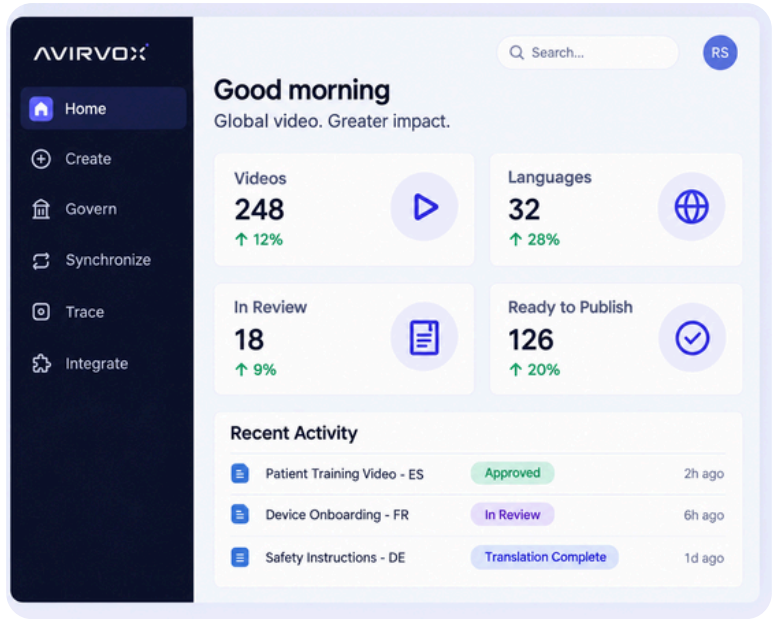
08 AVIRVOX INC.

The Enterprise Media Lifecycle Platform

ONE PLATFORM. EVERY LANGUAGE. FULL CONTROL.

Avirvox Inc. builds the multilingual video lifecycle platform for global enterprises. We help organizations create, govern, localize and manage video content at scale, with accuracy, compliance and control across markets and languages.

Enterprises in regulated and complex industries spend significant time and resources managing multilingual content through fragmented tools and manual processes. Avirvox brings the entire lifecycle together in a single, integrated platform, enabling faster time to market, lower risk and higher quality.



THE VIDEO LIFECYCLE

Create
Ingest and create content

Govern
Apply policies and controls

Synchronize
Localize at scale

Trace
Maintain lineage and audit trail

Integrate
Connect with enterprise systems

FROM CREATION TO GLOBAL IMPACT

KEY BENEFITS FOR ENTERPRISES:

Faster Time to Market
Streamline localization and approvals.

Lower Risk
Ensure compliance, accuracy and brand control.

Higher Efficiency
Reduce manual work and tool fragmentation.

Greater Reach
Deliver consistent content across languages and markets.

OUR COMMITMENT

To make global video communication simple, compliant and scalable for the world's most important industries



SECTION 04

09 AVIRVOX INC.

The Enterprise Media Lifecycle Platform (continued)

FROM COMPLEXITY TO CONTROL

Avirvox Inc. is designed for global enterprises that need a secure, scalable and compliant way to manage multilingual video across its entire lifecycle. Our platform combines AI with human oversight, enterprise-grade governance and deep industry understanding to deliver accurate, consistent and audit-ready content at scale.

KEY CAPABILITIES:

01 AI-POWERED LOCALIZATION
High-quality translation, dubbing and subtitling across multiple languages with industry-specific terminology.

02 ENTERPRISE GOVERNANCE
Policies, approvals and audit trails to ensure compliance and brand consistency.

03 CONTENT SYNCHRONIZATION
Keep content, translations and versions aligned across markets and teams.

04 QUALITY INTELLIGENCE
Automated and human review to maintain accuracy, context and regulatory compliance.

05 ENTERPRISE INTEGRATIONS
Connects with your existing tools and systems (SAP, Workday, LMS, CMS and more).

BUILT FOR COMPLEX, REGULATED ENVIRONMENTS:

- Security and compliance by design
- Configurable workflows and approvals
- Human-in-the-loop for quality and risk control
- Integrates with existing enterprise systems



HEALTHCARE & LIFE SCIENCES

Training, product information, patient education and global communications with strict compliance requirements.



MEDICAL DEVICES & MEDTECH

Device training, IFUs, regulatory content and field enablement across global markets.



EDUCATION & TRAINING

Multilingual learning content for academic institutions, professional training and workforce development.

INDUSTRY BENCHMARK – AI-ENABLED LOCALIZATION

~70%	~25%	3,000+	11M
Faster Turnaround	Lower localization costs	Translation Requests	Words Processed

AVIRVOX TARGET OUTCOMES

- FASTER TIME TO MARKET
- LOWER LOCALIZATION COST
- HIGHER CONTENT QUALITY
- GREATER GLOBAL REACH

Source: NVIDIA, AI-Powered Global Translations case study. Results shown are NVIDIA-reported outcomes and are not Avirvox performance claims.

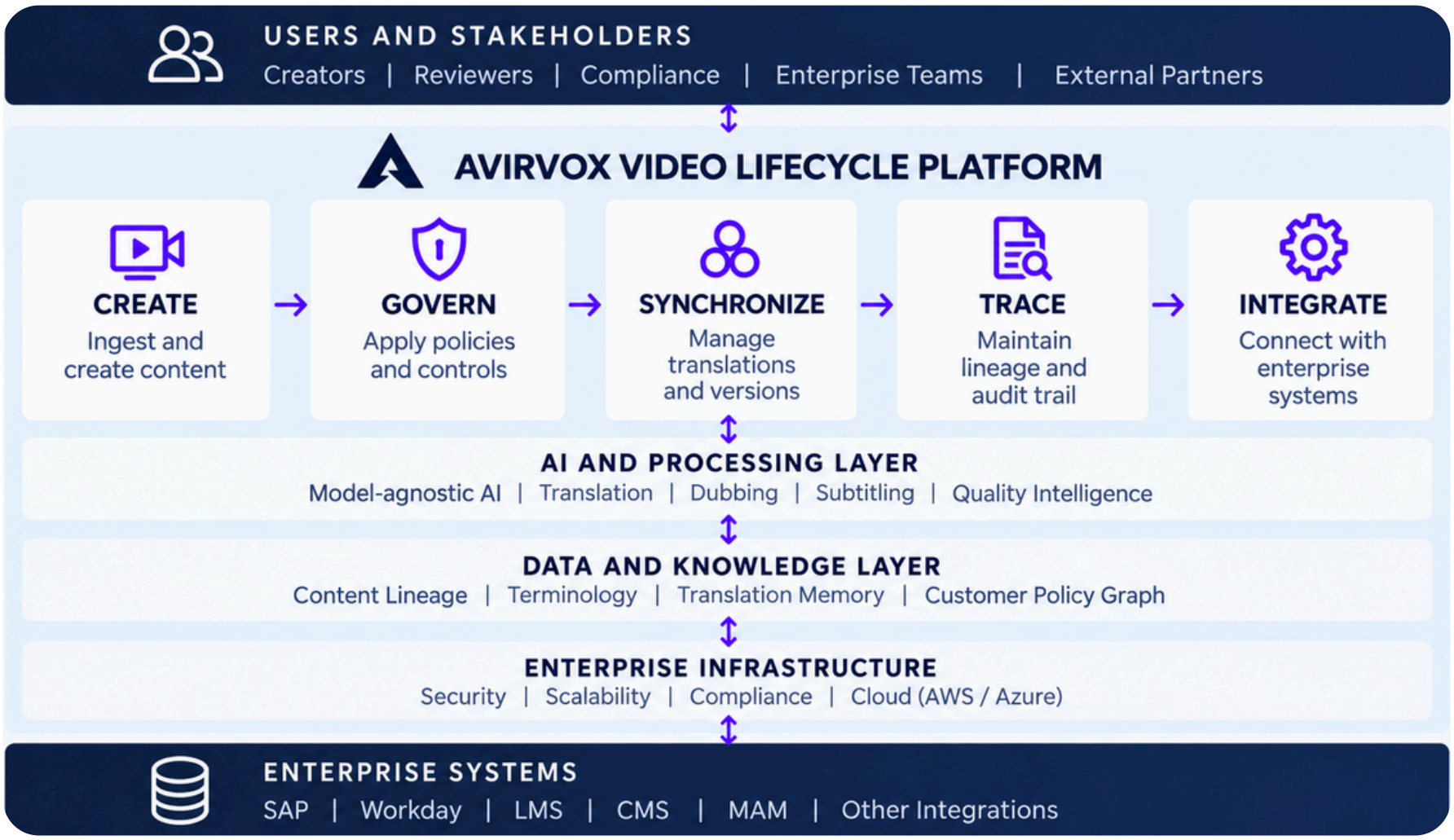
SECTION 05

10 PRODUCT ARCHITECTURE AND LONG-TERM DEFENSIBILITY

AN INTEGRATED PLATFORM BUILT FOR REAL-WORLD COMPLEXITY.

Avirvox Inc. combines AI, workflow, governance and integrations in a unified architecture purpose-built for multilingual video, enabling enterprises to create, control and distribute video at global scale

PLATFORM ARCHITECTURE



01 END-TO-END PLATFORM
Covers the complete video lifecycle in one integrated solution.

02 MODEL-AGNOSTIC AI
Flexibility to use and switch between leading AI models.

03 GOVERNANCE BY DESIGN
Built-in compliance, approvals and audit capabilities.

04 ENTERPRISE INTEGRATIONS
Connects with existing systems and workflows.

05 SCALABLE AND SECURE
Designed for global enterprises and regulated environments.

06 GROWING DEFENSIBILITY
Increasing value through proprietar data, workflows and customer configurations.

BUSINESS OUTCOMES:

Faster productivity
Reduce time from creation to global release.

Higher quality
Consistent, accurate and compliant content.

Lower operational cost
Fewer tools and manual processes.

Global scalability
Support multiple languages, markets and teams.

BUILT FOR WHAT'S NEXT

A future-proof platform for a multilingual world

SECTION 06

11 HEALTHCARE & LIFE SCIENCES

as the Initial Commercial Beachhead

HIGH VALUE CONTENT. HIGHER COMPLIANCE. GLOBAL REACH

Healthcare and life sciences organizations create and manage vast amounts of regulated video content, including product training, procedural demonstrations, patient education, label updates and field communications across multiple languages and markets.

This industry faces strict regulatory requirements, frequent content updates and the need for global consistency. Avirvox Inc. simplifies this complexity by providing a secure, compliant and scalable platform for end-to-end video lifecycle management.



KEY USE CASES:

Product Training

Multilingual training for healthcare professionals, distributors and field teams.

Regulatory Communications

Manage and localize compliant content for submissions and audits (e.g., FDA, EMA, Health Canada).

Patient Education

Deliver accurate, easy to understand content across languages and regions.

Field Enablement

Keep sales and field teams updated with the latest product and procedural videos globally.

WHY THIS IS THE RIGHT STARTING POINT:

- High regulatory requirements drive demand for controlled, accurate and auditable content.
- Global operations require multilingual content at scale.
- Frequent product updates increase the need for efficient content lifecycle management.
- Strong willingness to invest in solutions that reduce risk and improve training effectiveness.

SIGNIFICANT MARKET OPPORTUNITY

US$19.5B	US$57.0B	19.7%
Global Healthcare Corporate E-Learning Market, 2024 market size	Projected Market Size, 2030	Projected CAGR, 2025–2030

MULTILINGUAL REGULATORY COMPLEXITY

Healthcare organizations operate across markets with multilingual regulatory and product-information requirements, reinforcing the need for controlled, accurate and scalable multilingual content.

Sources: Grand View Research, Healthcare Corporate E-Learning Market; EMA; Health Canada.

OUR FOCUS

Enable better healthcare worldwide through clear, compliant and accessible video.

SECTION 07

12 AVIRVOX INC. COMMERCIAL MODEL

ENTERPRISE GROWTH. REAL-WORLD ADOPTION:

Avirvox Inc. is a B2B SaaS company building the multilingual video lifecycle platform for global enterprises, starting with Healthcare & Life Sciences. The focus is on high-value, regulated industries where accurate, compliant and localized video content is essential.

Avirvox Inc. follows a focused go-to-market strategy through direct enterprise engagement, design partners and strategic channel relationships. Adoption in target industries drives real platform usage and creates the foundation for the broader Avirvox ecosystem, including AVX utility. AVX is not required for enterprise procurement, preserving a clear boundary between Avirvox Inc. and Avirvox Labs.

GO-TO-MARKET APPROACH

1 Initial Focus
Healthcare & Life Sciences (medical devices, pharma, hospital training).

2 Design Partners
Engage early enterprise customers to validate, refine and scale the platform.

3 Expand Verticals
Grow into adjacent regulated industries such as MedTech, EdTech and others.

4 Scale Globally
Leverage partnerships and integrations to expand into additional geographies and sectors.

TARGET CUSTOMERS:

HOSPITALS & HEALTH SYSTEMS
Training, patient education and internal communications.

MEDICAL DEVICE COMPANIES
Device training, IFUs and regulatory content.

PHARMACEUTICAL COMPANIES
HCP education, product training and global launches.

ACADEMIC & TRAINING INSTITUTIONS
Professional training and multilingual learning content.

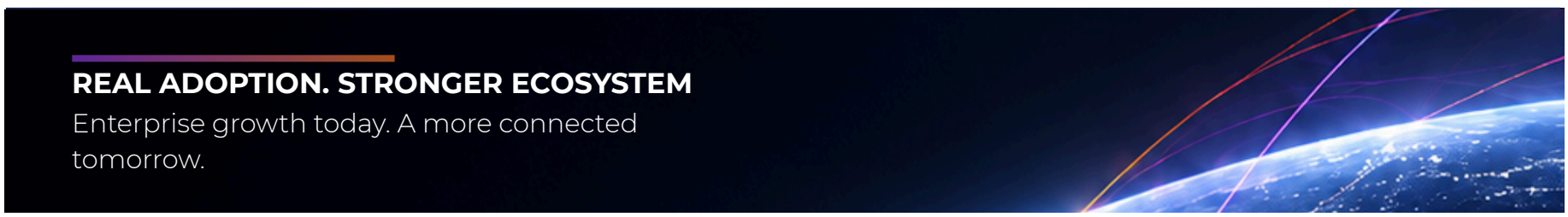
COMMERCIAL MODEL:

SUBSCRIPTION (SAAS)
Annual contracts based on usage, features and scale.

IMPLEMENTATION SERVICES
Setup, integrations and customization.

ENTERPRISE FEATURES
Advanced governance, compliance and dedicated support.

STRATEGIC PARTNERSHIPS
Channel and technology partners to expand reach.



SECTION 08

13 AVIRVOX LABS

The Participation Layer for the Global Media Economy

REAL CREATORS. REAL USAGE. REAL VALUE.

Avirvox Labs serves as the participation layer around Avirvox, enabling a global ecosystem of creators, enterprises, partners and the community to contribute to, benefit from and help grow the multilingual video economy.

As Avirvox Inc. scales the enterprise platform, Avirvox Labs focuses on broader participation, incentivizing valuable contributions and unlocking new ecosystem opportunities through the AVX token.

Together, Avirvox Inc. and Avirvox Labs form a coordinated ecosystem, where real-world usage, content creation, localization and distribution activity create utility, value and network effects for AVX over time.



KEY ECOSYSTEM ELEMENTS:

CREATORS AND CONTRIBUTORS
Linguists, creators, subject matter experts and community members contribute content, skills and insights.

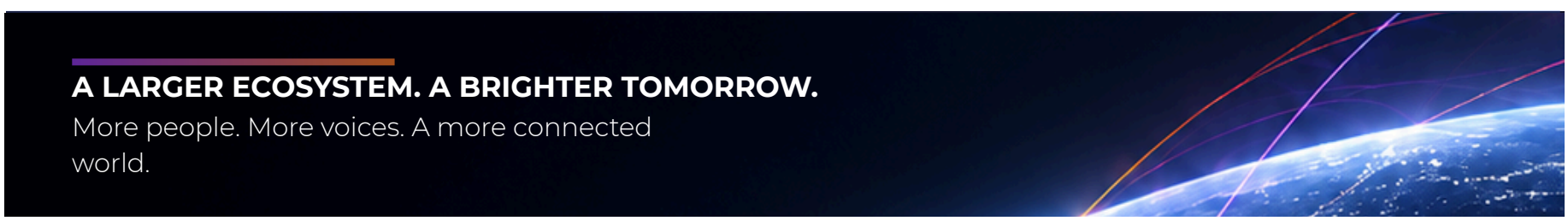
ENTERPRISES
Enterprise adoption through Avirvox Inc. drives platform usage, content demand and industry reach.

PARTNERS
Technology, distribution and industry partners expand ecosystem capabilities and market access.

AVX TOKEN
Enables participation, incentives and governance across the ecosystem.

GUIDING PRINCIPLES:

1. **UTILITY FIRST**
   Real utility through participation and ecosystem activity.
2. **COMPLEMENTARY TO AVIRVOX INC.**
   Supports the enterprise business without disrupting it.
3. **OPEN AND INCLUSIVE**
   Designed for a global creator and partner ecosystem.
4. **LONG-TERM VALUE**
   Sustainable growth through real usage and network effects.
5. **CLEAR BOUNDARIES**
   AVX is not required for enterprise procurement of Avirvox Inc. products or services.



SECTION 09

14 AVX UTILITY AND USE CASES

The Participation Layer for the Global Media Economy

PLANNED UTILITY ACROSS THE AVIRVOX ECOSYSTEM

AVX is intended to support eligible ecosystem participation as utility becomes available in phases. Activation depends on platform readiness, actual ecosystem activity, user adoption, and legal and compliance readiness.

No proposed utility is guaranteed to launch, and availability may vary by program and jurisdiction.

PRIMARY USE CASES:

1 POTENTIAL PLATFORM ACCESS
If enabled, AVX may support eligible access to selected creator tools and dubbing features.

2 POTENTIAL MARKETPLACE ACTIVITY
Subject to activation, AVX may support approved transactions for eligible digital assets and services

3 POTENTIAL CONTRIBUTOR PROGRAMS
Approved programs may offer AVX rewards for qualifying contributions when operationally and legally ready.

4 PHASED ECOSYSTEM PROGRAMS
Additional AVX-linked programs may be considered only as the platform, adoption, activity and compliance conditions are met.

5 LIMITED ECOSYSTEM PARTICIPATION
As functionality becomes available, eligible participants may provide input on selected ecosystem matters. This does not convey control over Avirvox Inc.

KEY ECOSYSTEM ELEMENTS:

CREATORS
Monetize content, earn rewards, access premium tools and grow their global reach.

ENTERPRISES
AVX is not required for enterprise procurement of Avirvox Inc. products or services.

PARTNERS
May use AVX for eligible marketplace activity, co-creation initiatives and ecosystem collaboration as relevant programs are activated.

COMMUNITY
Participate, contribute and benefit from the growth of the Avirvox ecosystem.

POTENTIAL EXTENDED UTILITY AREAS:

EDUCATION AND TRAINING
May support eligible learning programs if activated.

DATA AND LANGUAGE ASSETS
May support access to selected assets under approved programs.

INTEGRATIONS AND APIS
May support eligible integrations if technically and legally ready.

FUTURE ECOSYSTEM SERVICES
Any additional utility depends on platform readiness, real activity, adoption, and compliance review.

PLANNED UTILITY. PHASED ACTIVATION.
Features will be introduced only when the relevant readiness conditions are met.

SECTION 09

15 AVX UTILITY PHASED ACTIVATION

FROM REAL ACTIVITY TO A GLOBAL ECOSYSTEM

Potential AVX utility may be introduced in phases. Each proposed use case requires platform readiness, actual ecosystem activity, user adoption, and legal and compliance readiness before activation.

Phase descriptions below are illustrative plans, not live features or guaranteed launch dates. Eligibility, program scope and availability may vary.

GUIDING PRINCIPLE:

- ✔ Platform readiness
- ✔ Actual ecosystem activity
- ✔ User adoption
- ✔ Legal/compliance readiness

ILLUSTRATIVE PHASED UTILITY ROADMAP

01 PHASE 1: FOUNDATION — SUBJECT TO READINESS

- Develop core infrastructure and assess eligible utility.
- Pilot creator and partner programs where ready

02 PHASE 2: EXPANSION — SUBJECT TO READINESS

- Potentially activate selected platform and marketplace utility after all activation gates are met.
- Expand participation only through approved programs.

03 PHASE 3: ECOSYSTEM SCALE — SUBJECT TO READINESS

- Consider education and integration uses if operationally, technically and legally ready.
- Limited ecosystem participation may be offered where enabled.

04 PHASE 4: LONGER TERM — SUBJECT TO READINESS

- Evaluate additional services based on actual activity, adoption and compliance review.
- No future utility is guaranteed.

POTENTIAL OUTCOMES

01 Measured Activity
Evaluate real platform use before adding utility.

02 Eligible Participation
Approved programs may broaden participation.

03 Phased Utility
Use cases may activate only after readiness gates are met.

04 Ecosystem Development
Future scope depends on adoption and compliance.

PHASED ACTIVATION. VERIFIED READINESS.
All potential AVX utilities remain conditional until the relevant program is approved and operational.

SECTION 10

16 AVX SUPPLY, ALLOCATION AND VESTING FRAMEWORK

FIXED SUPPLY. DISCIPLINED ALLOCATION. TRANSPARENT CONTROLS.

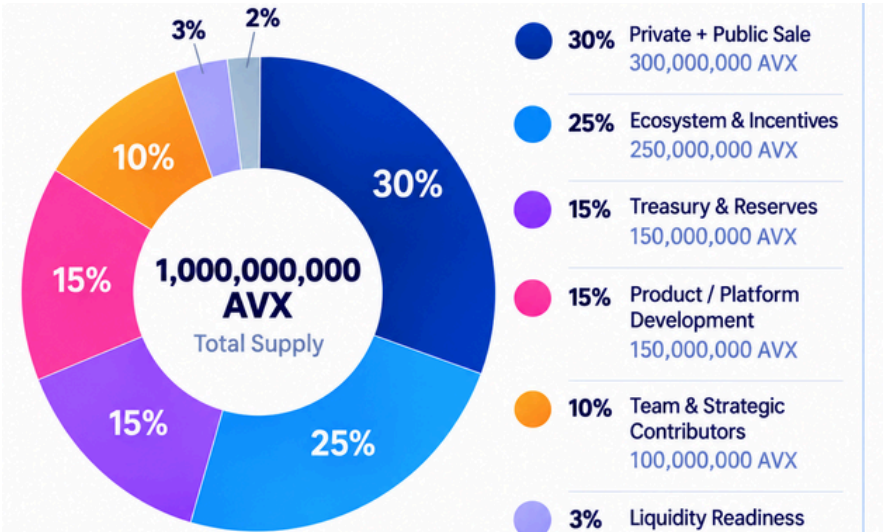
AVX is a fixed-supply utility token on BNB Smart Chain / BEP-20 with a total supply of 1,000,000,000 AVX. The approved sale pool is capped at 30% of supply. The remaining allocation model supports ecosystem growth, treasury discipline, product development and long-term participation, with final vesting and custody controls confirmed before public release.

FIXED SUPPLY
1,000,000,000 AVX
BNB Smart Chain / BEP-20. No future discretionary minting.

MAXIMUM SALE ALLOCATION
30% | 300,000,000 AVX
Maximum private + public sale allocation across approved rounds.

ALLOCATION STATUS
30% SALE POOL LOCKED
Remaining 70% is the current planning model and requires final founder, legal and treasury approval.

TOKEN ALLOCATION:



ALLOCATION OVERVIEW:

Category	% of Supply	Amount (AVX)
Private + Public Sale	30%	300,000,000
Ecosystem & Incentives	25%	250,000,000
Treasury & Reserves	15%	150,000,000
Product / Platform Development	15%	150,000,000
Team & Strategic Contributors	10%	100,000,000
Liquidity Readiness	3%	30,000,000
Marketing & Partnerships	2%	20,000,000
Total	**100%**	**1,000,000,000**

ALLOCATION & RELEASE FRAMEWORK:

Category	Allocation	Release approach
Private + Public Sale	**30%** 300,000,000 AVX	Sale terms govern
Ecosystem & Incentives	**25%** 250,000,000 AVX	Program-based release
Treasury & Reserves	**15%** 150,000,000 AVX	Treasury custody
Product / Platform Development	**15%** 150,000,000 AVX	Treasury-approved release
Team & Strategic Contributors	**10%** 100,000,000 AVX	Final vesting / custody controls
Liquidity Readiness	**3%** 30,000,000 AVX	Controlled if needed
Marketing & Partnerships	**2%** 20,000,000 AVX	Controlled program release

KEY TAKEAWAYS

FIXED 1,000,000,000 AVX SUPPLY
BNB Smart Chain / BEP-20. No future discretionary minting.

MAXIMUM 30% / 300M AVX SALE POOL
Capped across all approved rounds.

REMAINING 70% SUBJECT TO FINAL APPROVAL
70% subject to final founder, legal and treasury approval.

SALE TERMS GOVERN DISTRIBUTIONS
Distributions follow approved private and public sale terms.

FINAL VESTING AND CUSTODY CONTROLS
Confirmed before public release.

SECTION 11

17 TOKEN SALE STRUCTURE AND PARTICIPANT FRAMEWORK

TRANSPARENT ROUNDS. ELIGIBILITY FIRST. CONTROLLED DISTRIBUTION

The AVX token sale is designed to raise capital in a transparent, phased and compliance-aware manner while broadening qualified ecosystem participation. A maximum of 30% of the total supply (300,000,000 AVX) is allocated across approved private and public rounds. Final participation, pricing, accepted assets, jurisdictional restrictions, oversubscription treatment and distribution mechanics are governed by the binding Token Sale Terms.

STRUCTURED SALE

Three approved rounds with published allocations and prices.

UNSOLD TOKEN RULE

Unsold sale tokens do not automatically enter unrestricted circulation or automatically roll into a later round.

SALE ROUNDS:

Private / Strategic Sale
5% of total supply
50,000,000 AVX
Price per AVX
US$0.015
Target Participants
Strategic participants and approved relationships.

→

Public Sale – Round 1
15% of total supply
150,000,000 AVX
Price per AVX
US$0.020
Target Participants
Qualified public participation subject to final terms.

→

Public Sale – Round 2
10% of total supply
100,000,000 AVX
Price per AVX
US$0.030
Target Participants
Broader public participation in the final approved round.

SALE SUMMARY:

Round	% of Total Supply	Amount (AVX)	Price per AVX	Maximum Proceeds (USD)
Private / Strategic	5%	50,000,000	$0.015	$750,000
Public Round 1	15%	150,000,000	$0.020	$3,000,000
Public Round 2	10%	100,000,000	$0.030	$3,000,000
Total (Maximum)	**30%**	**300,000,000**	—	**$6,750,000**

MAXIMUM SALE ALLOCATION

30% | 300,000,000 AVX,

Across all approved private and public rounds.

PARTICIPANT FRAMEWORK:

ELIGIBILITY
Participation is subject to final participant eligibility and jurisdictional restrictions.

KYC / AML
KYC/AML and enhanced verification may apply based on participant profile, transaction size, jurisdiction and applicable legal or compliance requirements.

WALLET / PAYMENT
Participants must use supported wallet and payment methods.

TOKEN SALE TERMS
Participants must accept the binding Token Sale Terms and related risk disclosures.

NO EQUITY OR OWNERSHIP
AVX does not represent equity, ownership or profit-sharing in Avirvox Labs or Avirvox Inc.

KEY TAKEAWAYS:

MAXIMUM 30% / 300M AVX SALE POOL
Capped across approved rounds.

THREE APPROVED ROUNDS
$0.015, $0.020 and $0.030 pricing.

ELIGIBILITY, KYC AND TERMS FIRST
Verification may apply under the Token Sale Terms.

UNSOLD TOKENS STAY CONTROLLED
No automatic unrestricted circulation.

NO EQUITY OR OWNERSHIP
Utility token only; not shares in Labs or Inc.

SECTION 12

18 USE OF PROCEEDS AND TREASURY DISCIPLINE

CAPITAL WITH DISCIPLINE. DEPLOYMENT WITH PURPOSE

Cash deployment is distinct from token supply allocation. Avirvox Labs intends to deploy proceeds toward product and ecosystem development, infrastructure, responsible market readiness and operational execution. Any transfer or deployment of capital between Avirvox Labs and Avirvox Inc. must be appropriately documented and must not be represented as creating token-holder ownership rights in Avirvox Inc.

US$6.75M
Illustrative Raise

US$6.75M represents the theoretical maximum proceeds if the full approved sale pool is sold. It is not expected or guaranteed proceeds. Actual proceeds may differ.

KEY AREAS OF USE:

1. **PRODUCT & ECOSYSTEM DEVELOPMENT — 35%**
   Platform, engineering and participation-ecosystem development.
2. **LIQUIDITY & MARKET READINESS — 20%**
   Future liquidity and market-access preparation, subject to legal and treasury readiness.
3. **TECHNOLOGY & INFRASTRUCTURE — 15%**
   Cloud infrastructure, security, platform services, data systems, AI/ML infrastructure and technical operations.
4. **MARKETING & ECOSYSTEM GROWTH — 15%**
   Qualified participant acquisition, content, community and ecosystem development.
5. **OPERATIONS — 5%**
   Core operating execution and business support.
6. **PARTNERSHIPS & INTEGRATIONS — 5%**
   Approved ecosystem partnerships and integration initiatives.
7. **SECURITY, COMPLIANCE & LEGAL — 3%**
   Security review, compliance and legal workstreams.
8. **RESERVES / CONTINGENCY — 2%**
   Buffer for contingencies and disciplined treasury management.

TREASURY DISCIPLINE:

A disciplined approach to capital management is essential to ensure long-term sustainability and trust. Avirvox Labs will follow these principles:

CONTROLLED TREASURY CUSTODY
Sale proceeds enter controlled treasury custody.

DOCUMENTED APPROVALS
Deployment follows documented approvals and internal review.

TRANSFER DISCIPLINE
Transfers between Labs and Inc. must be appropriately documented.

WALLET AND SIGNER CONTROLS
Wallet architecture, signer roles and custody controls should be defined before public sale reliance.

PLANNING-MODEL STATUS
This use-of-funds framework is a current planning model and requires final founder, finance and legal approval before becoming a public commitment.

GUIDING PRINCIPLES:

1. Cash deployment is distinct from token allocation.
2. Product before speculation; capital supports execution readiness and ecosystem growth.
3. Liquidity readiness is not a listing guarantee; market-access preparation does not guarantee exchange admission.
4. Deploying capital into product or ecosystem activity does not create equity or shareholder rights for AVX holders.

SECTION 13

19 EXECUTION ROADMAP AND READINESS GATES

READINESS-GATED EXECUTION. UTILITY ONLY WHEN READY

Avirvox Labs advances through phased execution gates, with product, sale, utility and liquidity milestones moving forward only when legal, technical, treasury and operational requirements are ready.

ROADMAP OVERVIEW:

A readiness-gated path from capital formation to real ecosystem utility

PHASE 1
REPOSITION & REBUILD
Align the brand, economics and public materials.

PHASE 2
PRIVATE / STRATEGIC SALE
Engage eligible strategic participants under approved sale terms.

PHASE 3
PUBLIC ROUND 1
Open to eligible participants after readiness gates are met.

PHASE 4
PUBLIC ROUND 2
Complete the approved sale rounds under final terms.

PHASE 5
AVIRVOX INC. PRODUCT BUILD
Begin MVP development no earlier than March 2027, subject to readiness.

PHASE 6
UTILITY ACTIVATION
Activate eligible AVX utility only when the platform and genuine ecosystem activity are ready.

PHASE 7
ECOSYSTEM EXPANSION / CONDITIONAL LIQUIDITY
Expand participation; consider liquidity only if legally, technically and operationally appropriate.

READINESS GATES:

Progression between phases depends on meeting key readiness criteria, including

TREASURY & CAPITAL READINESS
Sufficient capital, controlled custody and treasury discipline for the next phase.

TECHNICAL & SECURITY READINESS
Core infrastructure, integrations, testing and security controls in place.

LEGAL, COMPLIANCE & ISSUER READINESS
Applicable legal, KYC/AML, sale-term and jurisdictional requirements satisfied.

OPERATIONAL READINESS
Governance, approvals, support processes and execution capacity established.

PRODUCT / ECOSYSTEM READINESS
Product milestones, partner onboarding and early ecosystem participation support the next stage.

EXPECTED OUTCOMES:

Execution against this roadmap is expected to deliver the following outcomes

- Verified sale execution and disciplined treasury controls.
- Avirvox Inc. MVP development begins no earlier than March 2027 and remains subject to readiness.
- AVX utility activates only around genuine ecosystem activity.
- Broader participation, partner growth and measurable ecosystem expansion.
- Conditional future liquidity / listing considered only when legally, technically and operationally appropriate.

SECTION 14

20 LEADERSHIP AND EXECUTION ACCOUNTABILITY

A FOCUSED TEAM. A GLOBAL MISSION.

Avirvox Labs is led by an experienced leadership team with deep expertise in technology, media, global markets and ecosystem development. We are committed to disciplined execution, transparent governance and long-term value creation for the AVX ecosystem.

OUR APPROACH:

BUILD
Execute with discipline and accountability.

COLLABORATE
Work with global partners and communities.

CREATE IMPACT
Drive real-world adoption and long-term value.



RANDEEP PAHWA
Founder and CEO
Avirvox Labs and Avirvox Inc.

Over 15 years leading enterprise-scale digital transformation across Fortune 500 and global organizations. Founder and CEO, driving strategy, capital formation and ecosystem growth while building AVX as the participation layer for a borderless decentralized video economy.

Key Focus Areas:

- Strategic vision and execution
- Capital formation and investor relations
- Ecosystem growth and global partnerships
- Governance and long-term value creation



RAJEEV TEOTIA
Chief Technical Officer (CTO)
Avirvox Labs

20+ years of experience driving digital transformation across global enterprise environments. Leads engineering to build secure, scalable and intelligent systems powered by advanced LLM and AI/ML platforms, supporting AVX's borderless decentralized video economy.

Key Focus Areas:

- Technology architecture and product development
- Security, scalability and infrastructure
- AI/ML innovation and platform engineering
- Ecosystem integrations and long-term scale



GAGAN ANAND
Head of Ecosystem
Avirvox Labs

Over a decade of experience managing media localization and video pipeline deployments across global distribution environments. Leads ecosystem development, partner integrations and delivery execution to ensure the AVX ecosystem is reliable, efficient and ready for scale.

Key Focus Areas:

- Ecosystem development and partner management
- Infrastructure integration and delivery quality
- Media localization and distribution workflows
- Creator and developer program growth



RUPINDER KAUR
Head of Governance & Compliance
Avirvox Labs

Experienced in building brand presence and community growth across technology and creator-led markets. Leads governance, compliance and community strategy, ensuring a secure, transparent and responsible ecosystem while driving market activation and global awareness.

Key Focus Areas:

- Governance framework and policy implementation
- Regulatory compliance and risk management
- Community engagement and market activation
- Strategic marketing and global outreach

STRATEGIC PARTNERS:
Token, Security and Media

Our strategic partners provide token infrastructure review, security, ecosystem development, media workflow and website delivery expertise, supported by experience in dubbing pipelines and royalty systems. The existing AVX contract is already audited and remains unchanged.



SECTION 14

21 CORPORATE GOVERNANCE AND ACCOUNTABILITY

A STRONG FOUNDATION FOR A TRUSTED AND SUSTAINABLE ECOSYSTEM.

Avirvox Labs is committed to high standards of governance, transparency and accountability. Our governance framework is designed to protect participants, ensure responsible execution and support the long-term growth of the AVX ecosystem.

GOVERNANCE STRUCTURE:

A lean and effective structure aligned with our current stage and future growth.

1 EXECUTIVE LEADERSHIP

Responsible for strategy, execution and day-to-day operations.

2 ADVISORY SUPPORT

External advisors may provide guidance on strategy, regulatory matters and ecosystem development as required.

3 KEY GOVERNANCE FUNCTIONS

Risk management, compliance, financial oversight and operational controls.

4 COMMUNITY ALIGNMENT

Ongoing engagement with the AVX community to ensure transparency and feedback.

OUR GOVERNANCE PRINCIPLES:

TRANSPARENCY
Clear communication and open reporting.

ACCOUNTABILITY
Defined roles, responsibilities and oversight.

COMPLIANCE
Adherence to applicable laws and regulatory requirements.

SUSTAINABILITY
Long-term value creation for all stakeholders.

LABS–INC. BOUNDARIES:

AVIRVOX LABS

- Web3 participation and ecosystem layer
- AVX ecosystem development
- Community participation
- Phased utility
- Limited ecosystem governance
- Strategic ecosystem initiatives

AVIRVOX INC.

- Enterprise product company
- Builds and operates a multilingual video lifecycle platform
- Serves enterprise customers directly
- AVX is not required for enterprise procurement of Avirvox Inc. products or services.

COMMITMENT TO STAKEHOLDERS:

We are committed to:

- Acting with integrity and in the best interests of the community.
- Maintaining clear separation between Avirvox Labs and Avirvox Inc.
- Providing accurate and timely information.
- Building a sustainable and responsible ecosystem.
- Continuously improving our governance practices as we grow.

TRUST. DISCIPLINE. LONG-TERM IMPACT

A stronger, more inclusive video economy



SECTION 15

22 SECURITY, COMPLIANCE AND MATERIAL RISKS

RESPONSIBLE PARTICIPATION BEGINS WITH INFORMED RISK AWARENESS.

Participation in the AVX ecosystem involves material legal, technical, operational and market risks. The final sale framework, compliance controls, treasury discipline and security processes are intended to reduce avoidable risk, but participation remains subject to material uncertainty.

KEY RISK AREAS:

1. **LEGAL, REGULATORY & JURISDICTIONAL RISK**
   Digital-asset laws, marketing rules, tax treatment and participant restrictions may vary across jurisdictions.
2. **SMART-CONTRACT & TECHNICAL RISK**
   Code defects, integration failures and infrastructure weaknesses or implementation errors may affect AVX, the presale stack or related systems. The audited AVX contract remains unchanged.
3. **CYBERSECURITY & WALLET RISK**
   Wallets, portals, admin accounts and third-party services may be targeted by attackers, fraud or user-error events.
4. **TREASURY, CUSTODY & OPERATIONAL RISK**
   Failures in signer controls, approvals, custody handling, transfers or operational discipline can disrupt execution.
5. **PRODUCT, UTILITY & EXECUTION RISK**
   Product development, ecosystem rollout and utility activation may be delayed, changed in scope or achieve lower-than-expected adoption.
6. **LIQUIDITY / LISTING RISK**
   Exchange listing, market access and secondary-market liquidity are not guaranteed.
7. **MARKET & VOLATILITY RISK**
   Token value may fluctuate materially or decline due to broader market conditions.

OUR CONTROL APPROACH

JURISDICTION & PARTICIPANT CONTROLS
Eligibility, legal review, KYC/AML, sanctions screening and participant restrictions.

SECURITY & DEPLOYMENT VALIDATION
The existing audited AVX contract will remain unchanged. Pre-launch technical validation will focus on deployment configuration, integrations, administrative controls and the surrounding sale infrastructure.

CONTROLLED TREASURY CUSTODY
Sale proceeds enter controlled treasury custody with signer roles, approval thresholds and transfer discipline.

ADMINISTRATIVE CONTROLS
Vesting, allocation handling, custody, wallet architecture and distribution controls may be handled through documented administrative processes rather than modifying the base AVX token contract.

DOCUMENTED SALE TERMS
Accepted assets, oversubscription, refunds where applicable, distribution timing and participant obligations are governed by the binding Token Sale Terms.

READINESS-GATED EXECUTION
Product, utility and future liquidity steps advance only when legal, technical, treasury and operational conditions are ready.

IMPORTANT PARTICIPANT NOTICE:

- This whitepaper is informational and strategic in nature and is not by itself a binding offer, investment recommendation, legal advice, or tax advice.
- AVX is a utility token and does not represent equity, dividends, ownership rights or guaranteed returns in Avirvox Labs or Avirvox Inc.
- No guarantee is made regarding price appreciation, exchange listing, liquidity or future performance.
- Final participation is subject to binding Token Sale Terms, eligibility requirements, KYC/AML, sanctions controls and jurisdictional restrictions.
- Use only verified Avirvox Labs channels. Avirvox Labs will never ask for a private key or seed phrase.

REAL PARTICIPATION REQUIRES REAL DISCIPLINE.
Security, compliance and informed participation strengthen the ecosystem.

SECTION 15

23 CONTROL READINESS AND PARTICIPANT SAFEGUARDS

FROM REVIEW TO RELEASE READINESS

Avirvox Labs is advancing toward public-sale readiness through legal, technical, treasury and operational controls. Our focus is on disciplined execution, documented participant protections and a readiness-gated release, rather than premature rollout.

CONTROL CHECKLIST:

EXISTING AUDITED CONTRACT & SALE INFRASTRUCTURE

- The existing audited AVX contract remains unchanged.
- Validate deployment configuration, integrations and sale infrastructure.
- Confirm administrative handling model and public materials

TOKEN SALE TERMS & PARTICIPANT ELIGIBILITY

- Finalize binding Token Sale Terms.
- Apply eligibility, applicable KYC/AML and jurisdiction screening.
- Set accepted assets, supported wallet/payment methods and participant communications.

TREASURY CUSTODY & ADMINISTRATIVE CONTROLS

- Establish controlled treasury custody and signer roles.
- Handle vesting, allocation custody and distribution administratively.
- Document approvals, transfer discipline, reconciliation and internal review.

SECURITY CHECKS & PRE-LAUNCH READINESS

- Complete security review, testing and pre-launch checks.
- Provide verified official channels and participant disclosures.
- Proceed only when legal, technical, treasury and operational gates are satisfied.

PARTICIPANT SAFEGUARDS:

01 VERIFIED CONTRACT
The existing audited AVX contract remains unchanged and publicly verifiable.

02 INFRASTRUCTURE
Deployment configuration, integrations and sale infrastructure are validated and operational.

03 TERMS
Clear Token Sale Terms with eligibility, KYC/AML and jurisdiction screening rules.

04 READINESS
Advance only when all security, legal, technical, treasury and operational conditions are met.

NEAR-TERM PRIORITIES:

- Confirm the existing audited AVX contract and validate deployment configuration, integrations and sale infrastructure
- Finalize Token Sale Terms and apply eligibility, KYC/AML and jurisdiction screening
- Establish treasury custody, vesting, allocation and distribution administrative controls
- Complete security review, testing and pre-launch checks
- Publish verified official channels and participant disclosures
- Proceed only when all readiness conditions are met



24 CONCLUSION
PARTICIPATION BUILT AROUND REAL ECONOMIC ACTIVITY

MORE VOICES. MORE ACCESS. A MORE INCLUSIVE WORLD

Avirvox Labs is building the participation layer for the multilingual video economy, connecting creators, enterprises and communities through real utility, transparent governance and responsible growth.

AVX is designed to support participation and utility across the Avirvox ecosystem as real platform activity, contributors, partners and services develop over time.



OUR COMMITMENT:

Operate with Integrity
We are committed to transparency, compliance and responsible execution.

Build Long-Term Value
Our focus is on sustainable growth and real-world utility for AVX.

Support Our Community
We will continue to listen, engage and build with our community and partners.

Stay Accountable
We hold ourselves to high standards and will provide regular updates on progress.

A LARGER OPPORTUNITY:

Video is the most powerful medium in the world. Language should never be a barrier to knowledge, opportunity or human connection. Avirvox Labs is committed to a future where high-quality, multilingual video is accessible to everyone.

A MORE CONNECTED WORLD
Breaking language barriers and expanding access to information.

OPPORTUNITIES FOR CREATORS
Empowering creators with new tools, audiences and rewards.

ENTERPRISE PRODUCTIVITY
Helping organizations communicate globally, more effectively.

LASTING SOCIAL IMPACT
Supporting education, healthcare and knowledge access at scale.

JOIN THE NEXT CHAPTER

We invite creators, participants, partners and community members to participate in building a more inclusive, connected and accessible video economy.

BE PART OF WHAT'S NEXT →

PEOPLE · CONTENT · CAPITAL

AVIRVOX LABS

LANGUAGE SHOULD OPEN DOORS, NOT CREATE BARRIERS

A MORE INCLUSIVE TOMORROW.